



July 11, 2017

To our valued Customer,

AMC is pleased to announce the successful completion of our acquisition of Rochester Electro-Medical, Inc. This is a very exciting time for all of us, as we believe the result of our business combination will provide our customers and partners access to an extraordinary portfolio of products for Neurodiagnostics, Cardiology and Patient Monitoring.

The complementary nature of the acquisition is expected to enable both companies to build on their strengths and solid proprietary businesses, uniting the AMC, LifeSync and Rochester brands, to provide one of the most robust and diverse product lines in ECG, SpO2, NIPB, IBP, EMG, EEG, IOM, PSG, EP and Cath Labs. The combined companies are expected to become one of the largest players in the US market. AMC is dedicated to maintaining and increasing the quality, innovation, support, and service that you have come to expect from both of our companies.

During this transition period, it will be “business as usual” and there will be no change in the service we provide. We request that you continue to do business using your current contacts and processes. We will be working over the coming weeks to ensure that the seamless combination of the two organizations unleashes the potential that is anticipated. During this time period, you can expect to receive periodic communication from us regarding our progress. We fully expect that you may have some questions, and we ask that you share these with your current contact(s) at Rochester or AMC. You may also contact me directly with questions.

As always, thank you very much for your business. You have my absolute assurance that we will continue to provide you with the highest quality products. We look forward to a long and mutually beneficial relationship.

Warm regards,

Kim Davis
CEO



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